



Create Value Through Discovery

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Forward Looking Statements Caution

Certain statements contained in this document constitute forward looking statements. Such forward-looking statements are based on a number of estimates and assumptions made by the Company and its consultants in light of experience, current conditions and expectations of future developments which the Company believes are appropriate in the current circumstances. These estimates and assumptions while considered reasonable by the Company are subject to known and unknown risks, uncertainties and other factors which may cause the actual results, achievements and performance of the Company to be materially different from the future results and achievements expressed or implied by such forward-looking statements. Investors are cautioned that forward looking information is no guarantee of future performance and accordingly, investors are cautioned not to place undue reliance on these forward-looking statements.

Competent Person Statement

The information in this presentation that relates to Mineral Resource and Exploration Results is based on information compiled by Mr Peter Schwann who is the Managing Director of Aruma Resources Limited. Mr Schwann is a Fellow of the Australasian Institute of Geoscientists and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Schwann consents to the inclusion in the release of the matters based on this information and the form and context in which it appears. All exploration results reported have previously been released to ASX and are available to be viewed on the Company website www.arumaresources.com. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements. All historic data has been sourced from Western Australian Mineral Exploration reports (WAMEX) and has been validated by GIS validation procedures by Aruma staff and consultants.

CORPORATE SNAPSHOT



BOARD & SENIOR MANAGEMENT

Non-Executive Chairman
Paul Boyatzis

Managing Director
Peter Schwann

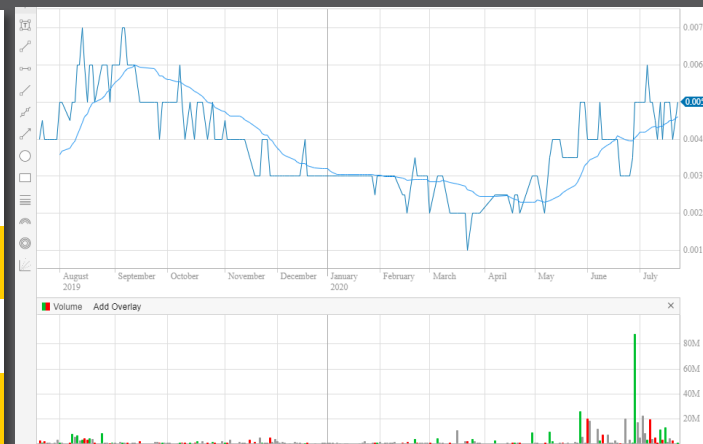
Director
Mark Elliott

Company Secretary
Phil MacLeod

TRADING INFORMATION

Share price (03/08/2020)	A\$0.006
52 week low/high	A\$0.001/A\$0.008
Shares on Issue	909M (75M options)
Market Cap	A\$6M
Cash (3/08/2020)	A\$1.3M
Enterprise Value	A\$4.7M

AAJ Share Price - past 12months



	2011 FY	2012 FY	2013 FY	2014 FY	2015 FY	2016 FY	2017 FY	2018 FY	2019 FY	Total
Total R&D \$	\$941,857	\$836,682	\$1,414,562	\$1,149,107	\$1,384,515	\$759,081	\$531,693	\$1,158,185	\$1,022,571	\$9,198,253
% Return	37.5%	45.0%	45.0%	45.0%	45.0%	45.0%	43.5%	43.5%	43.5%	43.7%
Tax Benefit	\$353,165	\$376,507	\$636,553	\$517,098	\$623,032	\$341,586	\$231,286	\$503,810	\$444,818	\$4,027,856

MAJOR SHAREHOLDERS

Directors – 8%

Top 20 Shareholders – 33%

1,116 Shareholders

NEW PROJECTS FOR SUCCESS

Professor David Groves' advice to find significant gold deposits

- "Most gold deposits are strongly controlled by first-order structures such as craton margins or suture zones. The currently declining exploration success rate can only be reversed by selective district-scale exploration near first-order structures."*

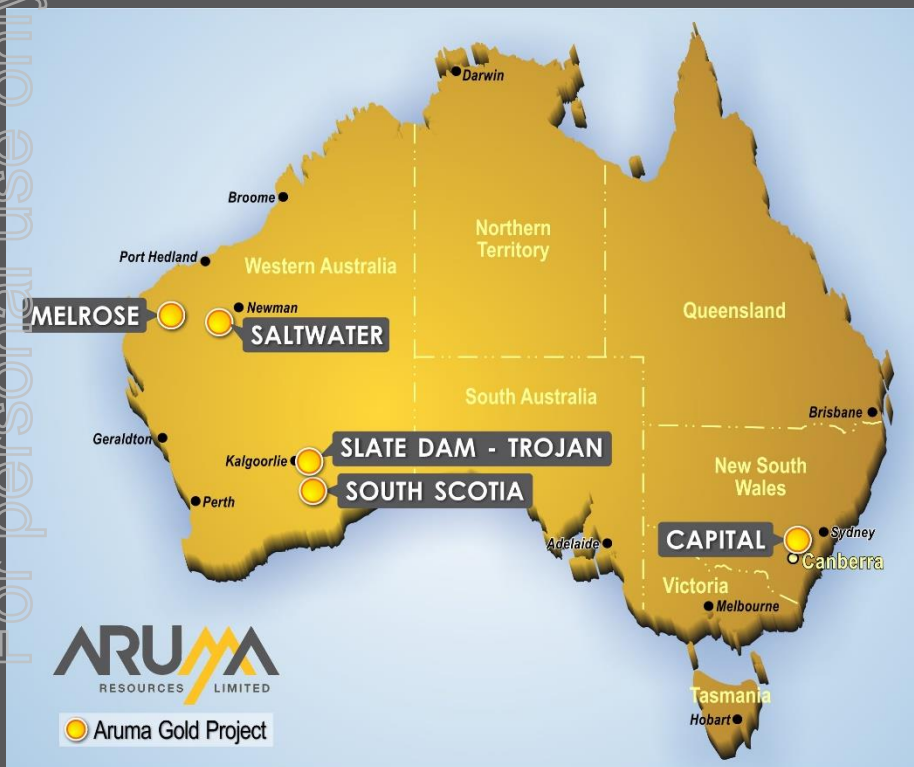
The 2016 GSWA Capricorn Seismic Report stated

- "The Nanjilgardy Fault is a (450km long) major, mantle-tapping fault that marks the boundary between the Pilbara Craton and the Ashburton Basin. It is the main growth fault in the southern Pilbara."*

Aruma's Peter Schwann

- "We have to be in underexplored areas with known gold, strong structures, reactive rock types intruded by hot granites and have potential for multimillion ounce gold discoveries."*

ARUMA'S PROJECTS



FOUR NEW GOLD PROJECTS:

- **Melrose**
 - 200km² adjacent Paulsens mine
- **Saltwater**
 - 463km² over Nanjilgardy fault
- **Scotia South**
 - 217km² over Scotia host extension
- **Capital**
 - 372km² near the Hume discovery

STRATEGIC GOLD PROJECTS

- **Slate Dam-Trojan**
 - 255km² with resource in Black Flag rocks

ARUMA'S NEW GOLD PROJECTS

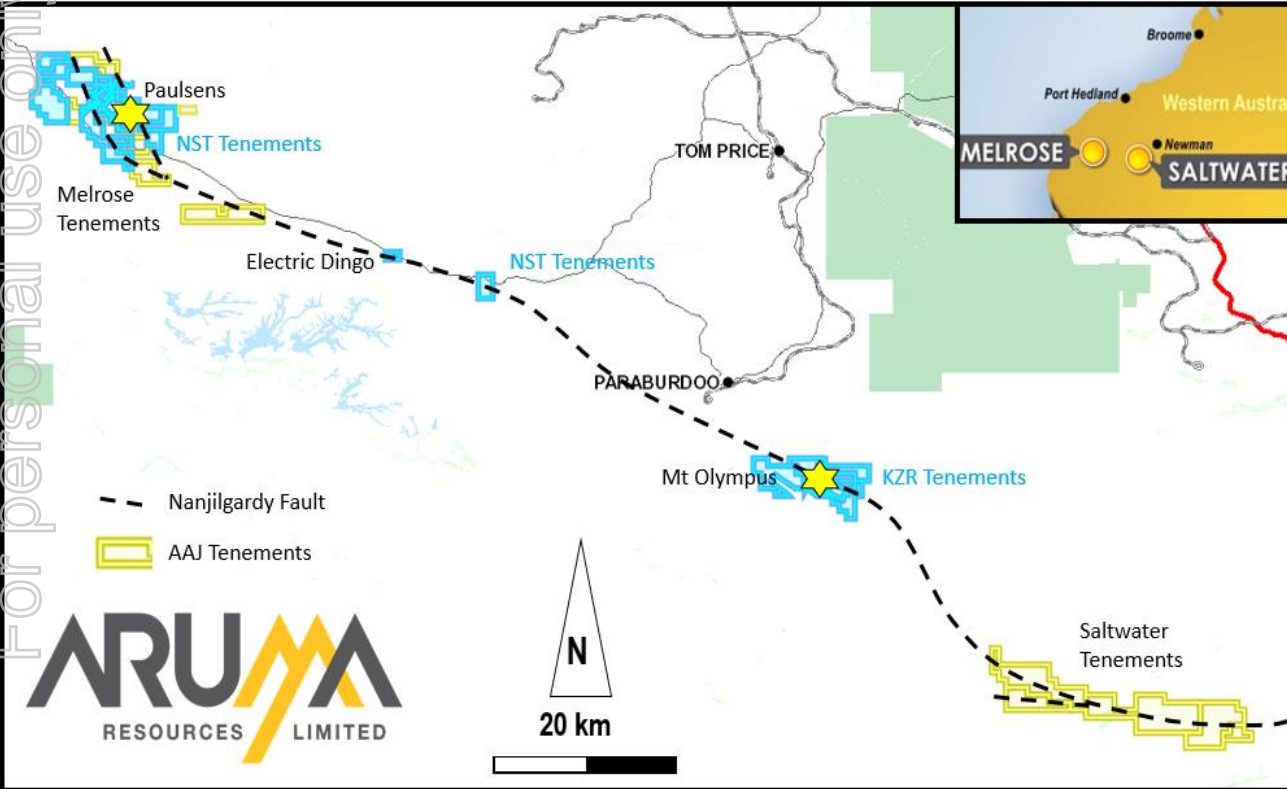


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Tenement	Project	State	Holder	Status	Applied	Granted	Area km ²	Totals km ²
E52/3816	Saltwater	WA	AEPL (100%)	Granted	15/04/2020	1/07/2020	19	
E52/3818	Saltwater	WA	AEPL (100%)	Granted	17/04/2020	1/07/2020	171	
E52/3825	Saltwater	WA	AEPL (100%)	Granted	5/05/2020	5/07/2020	121	
E52/3830	Saltwater	WA	AEPL (100%)	Granted	12/05/2020	5/07/2020	55.8	
E52/3837	Saltwater	WA	AEPL (100%)	Pending	1/07/2020		96	462.8
ELA08/3183	Melrose	WA	AEPL (100%)	Pending	20/04/2020		25.6	
ELA08/3184	Melrose	WA	AEPL (100%)	Pending	20/04/2020		16	
ELA08/3188	Melrose	WA	AEPL (100%)	Pending	21/04/2020		44.8	
ELA47/4362	Melrose	WA	AEPL (100%)	Pending	21/04/2020		8	
ELA08/3210	Melrose	WA	AEPL (100%)	Ballot	27/05/2020		32	
ELA08/3219	Melrose	WA	AEPL (100%)	Pending	4/06/2020		67	
ELA47/4414	Melrose	WA	AEPL (100%)	Pending	22/07/2020		6.20	199.6
E63/2037	Scotia South	WA	AEPL (100%)	Pending	21/05/2020		217	217
ELA5955	Gurrendah	NSW	Augustus PL	Pending	22/04/2020	Approved	48	
ELA5956	Currawang	NSW	Augustus PL	Pending	22/04/2020	Approved	156	
ELA5987	Bywong	NSW	AEPL (100%)	Pending	8/06/2020	Approved	168	372
Grand Total								1251.4

PILBARA GOLD PROJECTS

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Attractions

- Pilbara Location
- Nanjilgardy Fault
 - 450km Crustal Suture
- 5M oz Corridor
- Lease Area - 662km²
- Large Systems
 - Paulsens and Mt Olympus

MELROSE GOLD PROJECT

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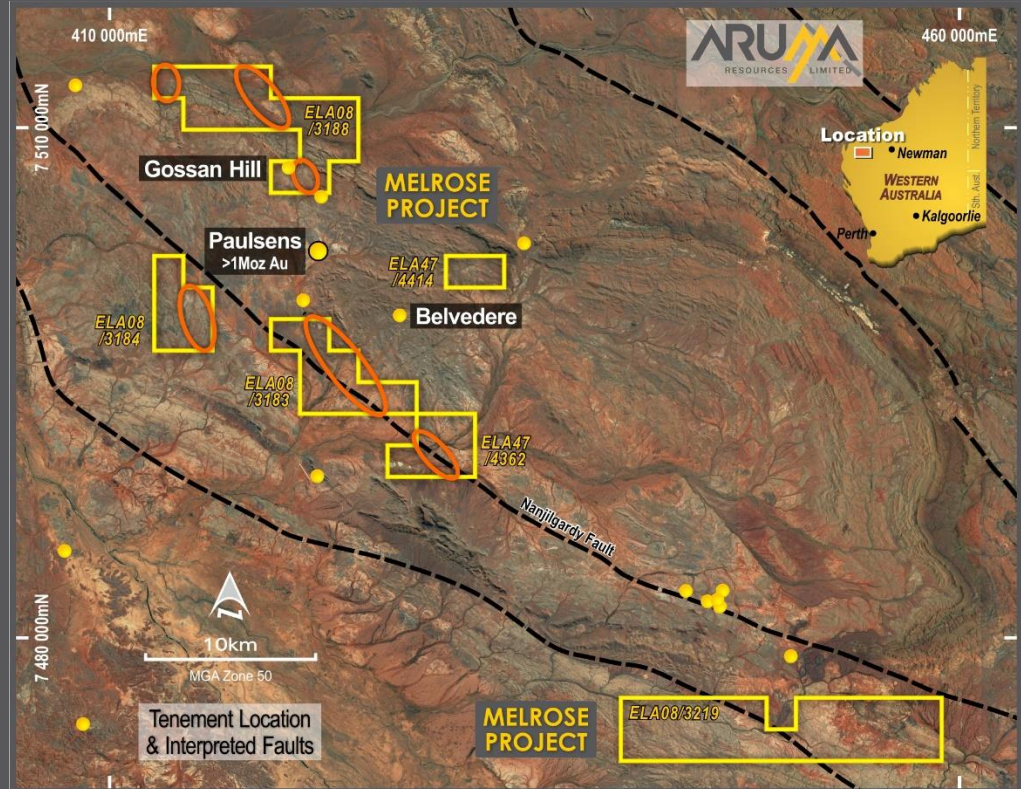
Location – Pilbara around Paulsens Mine -
>1moz produced

Structure – Nanjilgardy Fault – Crustal
Suture with splays – Multiple targets

Area – Large (199.6km²) strategic land
holding

Gold Indicators

- Paulsens isn't the only deposit for 50km! (quote from Bill Beament)
- Rock chip and drilling >2g/t Au
- Drilling results of >20m >0.2g/t Au at Gossan Hill not followed up
- Structural and lithological control understood



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Gold Indicators – Thick alteration zones below

The map displays the Gossan Hill Target area, bounded by a yellow rectangle representing Aruma Tenements. A dashed line indicates the interpreted Gossan Hill Structure. Drill collars are marked with black dots and labeled: PGHRC03, PGHRC22, PGHRC04, PGHRC06, and PGHRC05. A cyan oval highlights a 50ppb Au geochemical anomaly. A pink dashed line indicates the Paulsens Size Comparison. A 1.5km scale bar is shown. The map includes a north arrow and a 500m scale bar. The location is shown in an inset map of Western Australia, near Newman, Kalgoorlie, and Perth. The map is labeled with coordinates 420 000E, 440 000E, 7 508 000mN, and 7 406 000mN. The map is titled 'Gossan Hill Target' and 'MELROSE PROJECT'.

Legend:

- Aruma Tenements (Yellow outline)
- Interpreted Structure (Dashed line)
- Drill Collar (Black dot)
- Gossan Hills Target (Orange oval)
- 50ppb Geochem Anomaly (Cyan oval)
- Pulsens Size Comparison (Pink dashed line)

Map Labels:

- MELROSE PROJECT
- Gossan Hill
- 50ppb Au
- GHC04
- PGHRC03
- PGHRC22
- PGHRC04
- PGHRC06
- PGHRC05
- Pulsens Size Comparison
- Gossan Hill Structure
- 1.5km
- Pulsens Corridor
- 500m
- MGA Zone 50
- ELA08/3188
- Location
- Newman
- Kalgoorlie
- Perth
- WESTERN AUSTRALIA

SALTWATER GOLD PROJECT

Location – Pilbara around historic Saltwater gold area

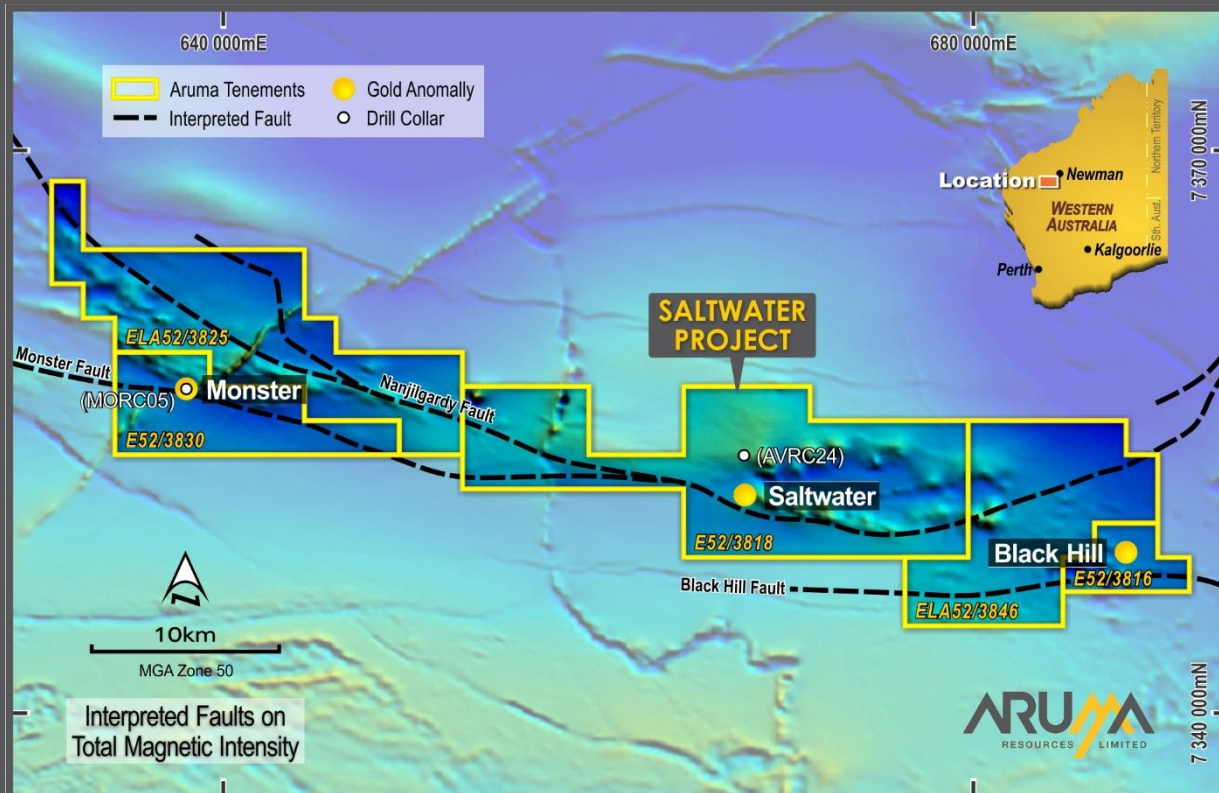
Structure – Nanjilgardy Fault – Crustal Suture with splays

Geophysics – 60km² coincident Magnetic-AEM ring

Area – Large (462km²) strategic land holding – 80% granted

Gold Indicators

- Historical nuggets at Saltwater and Black Hill
- Drilling results of >0.2g/t at Saltwater and Monster
- Large quartz vein and strong alteration visible



SCOTIA SOUTH GOLD PROJECT

Location – Extension of Norseman Wiluna Greenstone belt

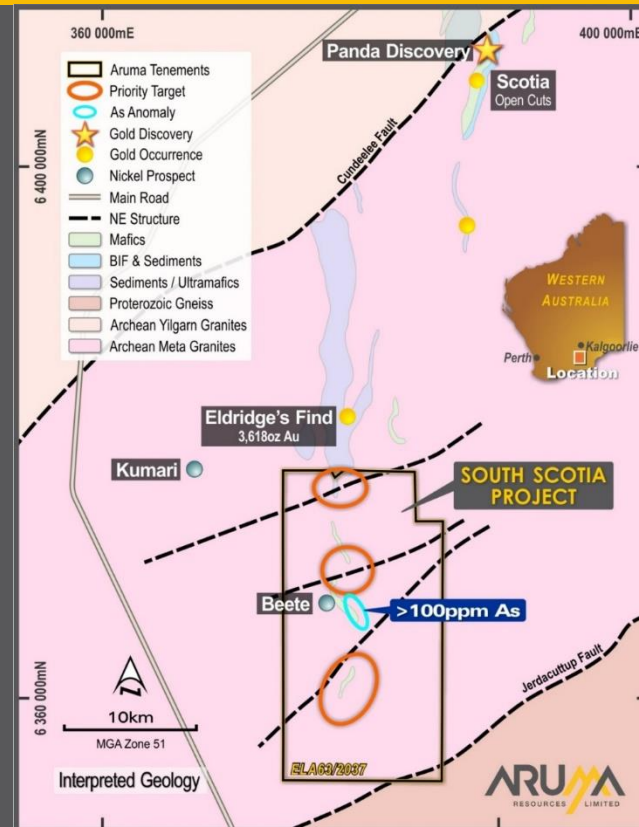
Structure – Major NE sutures similar to Panda Discovery

Geophysics – Great anomalies and structures

Area – Large (217km²) strategic land holding on farmland

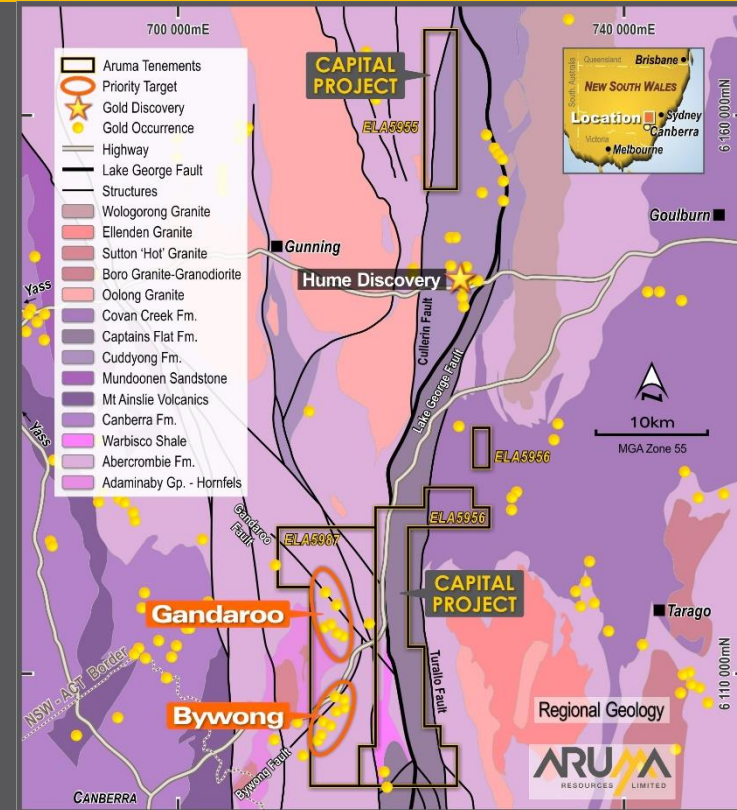
Gold Indicators

- Just south of Beete-Aldridge's Find gold mine
 - Produced 3,650oz from 4,690t at 24g/t Au
- Arsenic anomaly over geophysical structures
- Not drilled for gold
- Structural and lithological control understood



CAPITAL GOLD PROJECT

- **Location** – Lachlan Fold belt around historic Bywong gold area in NSW
- **Leases** – Three leases approved for granting
- **Structure** – Lake George Fault is a major crustal suture zone
 - with plays similar to SKY's Hume Discovery
- **Geology** – Hot granite driving hydrothermal gold in sediments
- **Area** – Large (372km²) strategic land holding
- **Gold Indicators**
 - 1,500oz coarse gold produced from quartz veins in 1890s
 - Area underexplored for lode material with invisible gold
 - Structural and lithological control understood



SLATE DAM GOLD PROJECT

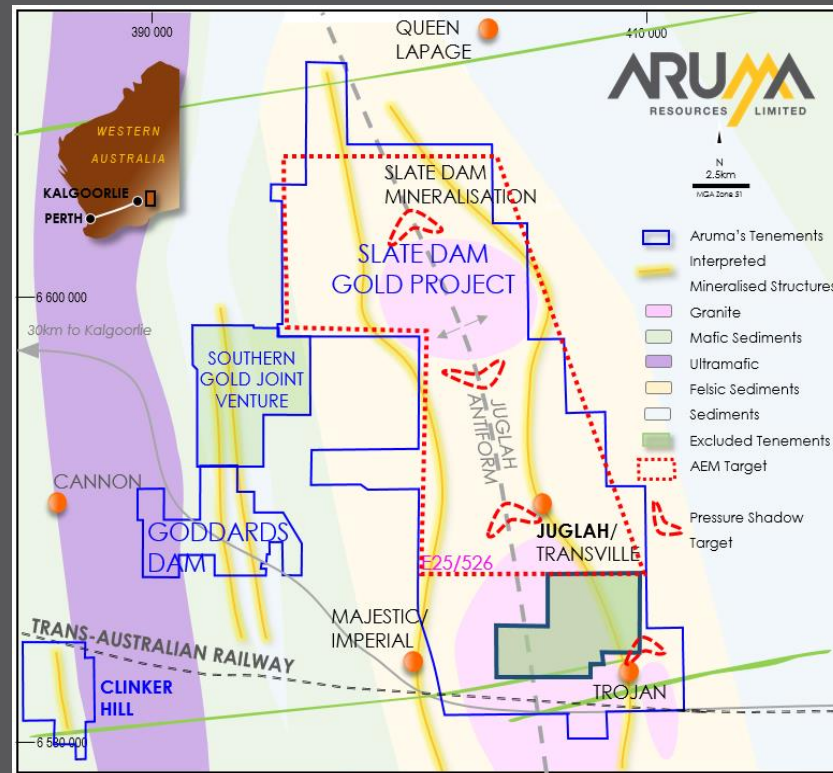
Location – 50km from Kalgoorlie

What's Important –

- Large (255km²) strategic land holding -100% owned
- Initial drilling by Aruma identifies large gold systems
- Historic gold production
 - 970t (27.6g/t) for 880oz. Au at Juglah/Transville
- JORC 2012 Resource at Trojan; 2.8Mt @ 1.61g/t Au for 145Koz. Au – Underground option for 30-40Koz.

Airborne EM (AEM) survey

- Interpretation completed and priority targets drilled
- Drilling results anomalous and require follow up
- Soil/auger to look at pressure shadows near granite



TROJAN GOLD DEPOSIT

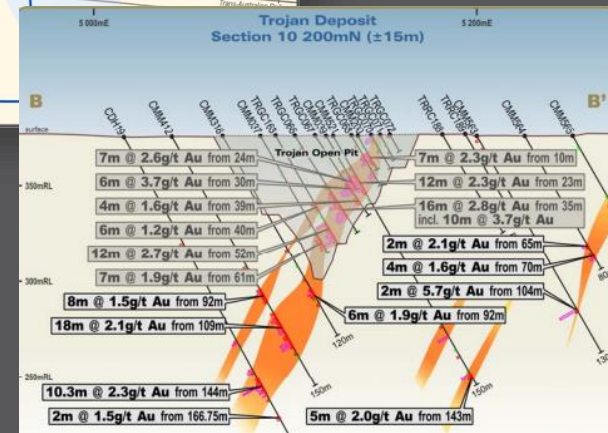
Location – 55km from Kalgoorlie

- Southern area of Slate Dam Project area

On Trend – 9km² Mining Lease ready to mine

What's Important –

- Produced – 130,000oz. at 2.4g/t Au (2002)
- Contains 144,800oz. Au JORC 2012 Resource
- Includes intersections of
 - 18m @ 2.1g/t Au from 109m down hole
 - 27m @ 2.1 g/t Au from 125m down hole
- Open at depth and along strike
- Numerous exploration targets extend into Slate Dam leases



- **Potential for near term mining to generate cash**

READY FOR LARGE GOLD DISCOVERIES



COMPLETED

- ✓ Prospective 250km² land package assembled within 70km of Kalgoorlie
- ✓ 4 new gold projects (1,251 km²) secured and 100% owned
- ✓ \$1.3M cash in bank...additional \$2.7M due post current placement = \$4M

UPCOMING VALUE DRIVERS – DRILLING PLANNED FOR COMING QUARTER

- ❑ New gold endowed projects in underexplored areas with Saltwater granted
- ❑ Sale of selected non-core assets underway
- ❑ Saltwater and Capital Leases approved and ready for exploration
- ❑ New exciting projects attracting major investors

EXPLORATION PIPELINE

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2019

2020

NOW

Saltwater

Nuggets found

Gold in the
Pilbara study

Pegged May-June

Granted July

Mapping and
PoWs for drilling

Melrose

NST Closes
Paulsens

Gold in the
Pilbara study

Pegged May-June

RSHA signed

Mapping and
PoWs for drilling

Scotia

Search for new areas

Pantoro finds Panda
Lease pegged

Gold occurrences
uncovered nearby

Appraisal of data -
ground inspection

Other areas

Mt Deans JV with
Lithium Australia

Capital project near
Sky's Hume project

Capital increased area
leases approved

Appraisal of new
projects underway

WHY INVEST WITH ARUMA?



- Experienced Team capable of gold discoveries in Australia
- 100%-owned large prospective gold project areas near major gold deposits in underexplored areas
- Potential for multi million ounce gold discoveries demonstrated by discoveries in Pilbara-Norseman and NSW
- JORC 2012 combined resource at Trojan of 144,800 oz. Au
 - Current investigation for possible ~30,000oz. Au underground operation
 - Potential mineralisation open at depth and along strike
- Systematic exploration and targeted drilling across key projects - R&D compliant for 43% rebate
- Recognised and secured new opportunities in the Australia wide search
- Major projects in Western Australia
- No debt, low spend with cash and receivables of ~\$1.3M prior current placement, \$4m post placement

Active, targeted, ongoing in-ground exploration

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