

Announcement Summary

Entity name

ARUMA RESOURCES LIMITED

Date of this announcement

Wednesday December 29, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	7,000,000	29/12/2021
New class - code to be confirmed	Performance rights	1,000,000	29/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARUMA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

77141335364

1.3 ASX issuer code

AAJ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options & performance rights to directors as approved at the AGM held 30/11/2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442028-6A1058625?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10800000	29/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AAJ: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to 3R	Indaed 16/11	/2021 and r	nntice of A	.GM (link above)	

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Issue to directors to incentivise and remunerate each of the directors in performing their roles.

New +securities

ASX +security code	+Security description

New class - code to be confirmed	Performance rights
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+Security type ISIN code

Other

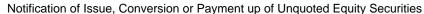
Date the +securities the subject of this notification were issued

29/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442028-6A1058625?access_token=83ff96335c2d45a094df02a206a39ff4}$





Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to 3B lodged 16/11/2021 and notice of AGM (link above).

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive under terms of the executive service agreement for engagement as Managing Director.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

AAJ: ORDINARY FULLY PAID 125,961,503

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAJAB : OPTION EXPIRING 31-JUL-2022 EX \$0.15	19,444,472
AAJAC : OPTION EXPIRING 30-SEP-2023 EX \$0.1755	2,066,669
New class - code to be confirmed : Unlisted options	7,000,000
New class - code to be confirmed : Performance rights	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2021