

7 August 2020

The Manager
ASX Limited ("ASX")
Market Announcement Office

Section 708A Notice

Aruma Resources Limited (Aruma or the Company) (ASX: AAJ) advises that it has issued 225,000,000 shares as tranche 1 of the \$2.7 million Placement announced 30 July 2020. An additional 5,000,000 shares have been issued to the vendors of Augustus Mining Pty Ltd, the holder of the Capital Gold Project in NSW (refer announcement 5 June 2020), with the approval of shareholders at a meeting 23 July 2020.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by
Phillip MacLeod
Company Secretary

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