



Announcement Summary

Entity name

ARUMA RESOURCES LIMITED

Applicable security for the reorganisation

AAJ	ORDINARY FULLY PAID
AAJAB	OPTION EXPIRING 31-JUL-2022 EX 1C
AAJAC	OPTION EXPIRING 30-SEP-2023 EX \$0.0117

Announcement Type

New Announcement

Date of this announcement

Thursday December 10, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday January 18, 2021

Record Date

Tuesday January 19, 2021

Issue Date

Wednesday January 27, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARUMA RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

77141335364

1.3 ASX issuer code

AAJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday December 10, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AAJ	ORDINARY FULLY PAID
AAJAB	OPTION EXPIRING 31-JUL-2022 EX 1C
AAJAC	OPTION EXPIRING 30-SEP-2023 EX \$0.0117

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday January 13, 2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday January 19, 2021

3.2 Date of +security holder meeting

Wednesday January 13, 2021

3.2a Effective date of consolidation or split

Thursday January 14, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday January 15, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday January 18, 2021

3.5 Record date

Tuesday January 19, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday January 20, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday January 27, 2021

3.8 Trading starts on a normal T+2 basis

Thursday January 28, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday February 1, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AAJ

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,589,413,904

Number on issue post consolidation or split

105,960,927

Estimate/Actual Estimated**ASX +Security Code**

AAJAB

ASX +Security Description

OPTION EXPIRING 31-JUL-2022 EX 1C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

291,666,639

Number on issue post consolidation or split

19,444,443

Estimate/Actual Estimated**ASX +Security Code**

AAJAC

ASX +Security Description

OPTION EXPIRING 30-SEP-2023 EX \$0.0117

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

31,000,000

Number on issue post consolidation or split

2,066,667

Estimate/Actual Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
AAJAB	OPTION EXPIRING 31-JUL-2022 EX 1C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.15000000
ASX +Security Code	ASX +Security Description	
AAJAC	OPTION EXPIRING 30-SEP-2023 EX \$0.0117	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01170000	0.17550000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary